

Anand R

Plot No. 1, Flat No. 2A, Cocoon Apartments, North Main Road, Anna Nagar Western Extn,
Tiruvallur Anna Nagar Western Extn, Chennai, Tamil Nadu – 600101

Date: 16-08-2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

I, **Mr. Anand R**, hereby give my consent to my name being included as Chairman & Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus (“**RHP**”) intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Chennai at Tamil Nadu (the “**RoC**”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,



Anand R
Chairperson & Managing Director
DIN: 01039615

Date: 14th Aug, 2024.

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street,
West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050.

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We, Union Bank of India, do hereby grant our No Objection for the proposed Initial Public Offer (the "Issue") on Emerge Platform of NSE Limited (the "Stock Exchange") and hereby give our consent to our name (along with below details) being included as "Banker to the Company" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name	Union Bank of India
Address:	UMFB Chennai Branch Plot No.TNHB 1392, 4 th Street, Golden Colony, Annanagar West Extn Chennai-600050
Tel No.:	044-23460810/9137550440
E-mail:	ubin0550442@unionbankofindia.bank
Website:	https://www.unionbankonline.co.in/
Contact Person:	Mr. B N Nayak Chief Manager
SEBI Registration No.:	—

Yours faithfully,

For Union Bank of India
यूबीआई यूनियन बैंक ऑफ इंडिया
For UNION BANK OF INDIA


मुख्य प्रबन्धक / Chief Manager
यू एन एफ बी, शाखा / UMFB BRANCH, CHENNAI-50.

Date: September 16, 2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

We, Smart Horizon Capital Advisors Private Limited, do hereby consent to act as Book running lead manager to the Issue and to our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the draft red herring prospectus ("DRHP") intended to be filed by the Company with relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Registrar of Companies, Chennai at Tamil Nadu ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Logo:	
Name:	Smart Horizon Capital Advisors Private Limited
Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India
Telephone Number:	022 - 28706822
E-mail:	smarthorizoncapital@gmail.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah
Investor Grievance e-mail:	investor@shcapl.com
SEBI Registration Number:	INM000013183
CIN:	U66190MH2023PTC412760

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares or Preference Shares of the Company:

Sr. No.	Name of the entity	Number of Equity Shares or Preference Shares	Percentage of Equity Shares or Preference Shares
1.	NIL	NIL	NIL

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, other book running lead manager to the Issue ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Smart Horizon Capital Advisors Private Limited



Name: Ms. Kajal Darade
Authorized signatory



Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager are true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number:	INM000013183
2.	Date of registration / Renewal of registration:	September 13, 2024
3.	Date of expiry of registration:	Valid Until Cancelled
4.	If applied for renewal, date of application:	NA
5.	Period up to which registration/ renewal fees has been paid:	NA
6.	Any communication from SEBI prohibiting acting as lead manager:	NA
7.	Period up to which registration/ renewal fees has been paid:	NA
8.	Details of any penalty imposed:	NA



T & S LAW

Logix Technova, 15, Block B, Sector 132, Noida – 201 304, Uttar Pradesh, India
Contact Number: +91 995 611 4287
Email id: info@tandslaw.in

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050.

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Legal Advisors to the Issue**” in the Draft Red Herring Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus:

Name	T&S Law
Address:	Logix Technova, 15, Block B, Sector 132, Noida – 201 304, Uttar Pradesh, India
Tel No.:	+91 931 022 0585
E-mail:	info@tandslaw.in
Contact Person:	Sagarneeka

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus being issued by you.

Yours faithfully,

For T&S Law

Partner
T&S Law

Date: August 22, 2024
Place: Noida, Uttar Pradesh



Bigshare Services Pvt. Ltd.

Date: August 22, 2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We, **Bigshare Services Private Limited** consent to our name and the details mentioned herein being inserted as a Registrar to the Issue in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Chennai at Tamil Nadu ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents.

Name:	BIGSHARE SERVICES PRIVATE LIMITED
Logo:	
Address:	Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India
Telephone Number:	022 - 6263 8200
Website:	www.bigshareonline.com
E-mail:	ipo@bigshareonline.com
Investor Grievance Email:	investor@bigshareonline.com
Contact Person:	Mr. Asif Sayyed
SEBI Registration No.:	INR000001385
CIN:	U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or fully) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue in relation to the Issue.

CIN : U99999MH1994PTC076534





Bigshare Services Pvt. Ltd.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Bigshare Services Private Limited**



Babu Rapheal C.
Dy. General Manager



Encl: As above

CC:

Shreni Shares Limited

Office No. 217, Hive 67 Icon, Poisar
Gymkhana Road, Lokmanya Tilak Nagar,
Kandivall West, Mumbai - 400067
Maharashtra, India

CIN : U99999MH1994PTC076534

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue, are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No. Permanent registration
4. If applied for renewal, date of application:	N A
5. Any communication from SEBI prohibiting from acting as registrars to the Issue:	N A
6. Any enquiry/investigation being conducted by SEBI:	No
7. Details of any penalty imposed by SEBI	No
8. Period up to which registration/ renewal fees has been paid	June, 2025


Babu Ropheal C.
Dy. General Manager



Encl: As above

CIN : U99999MH1994PTC076534



निर्णय संविदा और शेयर अंतरण अभिकर्ता	FORM B	REGISTRATION TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड		
SECURITIES AND EXCHANGE BOARD OF INDIA		
[निर्णय संविदा और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an Issue and Share Transfer Agents) Regulations, 1993		
CD: 343	(Regulation 4)	Regulation 5A
संविदाकरण का प्रमाणपत्र		PERMANENT REGISTRATION
CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम विनियम, 1993 में प्रावधान ब्रह्मणे पर नियंत्रण और विनियमन के लिए प्रतिभूति और विनियमन को प्राप्त है।</p> <p>II. [निर्णय संविदा और शेयर अंतरण अभिकर्ता] विनियम, 1993 में प्रावधान ब्रह्मणे पर नियंत्रण और विनियमन के लिए प्रतिभूति और विनियमन को प्राप्त है।</p> <p>III. [निर्णय संविदा और शेयर अंतरण अभिकर्ता] विनियम, 1993 में प्रावधान ब्रह्मणे पर नियंत्रण और विनियमन के लिए प्रतिभूति और विनियमन को प्राप्त है।</p>		
<p>BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI - VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072</p>		
<p>पर नियंत्रण और विनियमन के लिए प्रतिभूति और विनियमन को प्राप्त है।</p> <p>II. [निर्णय संविदा और शेयर अंतरण अभिकर्ता] विनियम, 1993 में प्रावधान ब्रह्मणे पर नियंत्रण और विनियमन के लिए प्रतिभूति और विनियमन को प्राप्त है।</p> <p>III. [निर्णय संविदा और शेयर अंतरण अभिकर्ता] विनियम, 1993 में प्रावधान ब्रह्मणे पर नियंत्रण और विनियमन के लिए प्रतिभूति और विनियमन को प्राप्त है।</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>IV. [निर्णय संविदा और शेयर अंतरण अभिकर्ता] विनियम, 1993 में प्रावधान ब्रह्मणे पर नियंत्रण और विनियमन के लिए प्रतिभूति और विनियमन को प्राप्त है।</p>		
<p>REGISTRATION CODE FOR THE REGISTRAR TO AN ISSUE AND SHARE TRANSFER AGENTS IS INR000001385</p>		
<p>MUMBAI</p>		
<p>APRIL 09, 2013</p>		
<p>K. SARAVANAN</p>		
<p>REGISTRATION CODE FOR THE REGISTRAR TO AN ISSUE AND SHARE TRANSFER AGENTS IS INR000001385</p>		

CIN : U99999MH1994PTC076534



Date: February 19, 2025

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir

We, Shreni Shares Limited, do hereby consent to act as a Syndicate Member to the Issue and to our name and the details mentioned herein being inserted as a Syndicate Member to the Issue and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Chennai ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Issue (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name	Shreni Shares Limited
Correspondence Address:	Office No. 217, Hive 67 Icon, Poisar Gymkhana Road Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai-400067, Maharashtra, India.
Tel No.:	+91- 22-20897022
E-mail:	shrenisharespvtltd@yahoo.in
Website:	www.shreni.in
Contact Person:	Hitesh Punjani
SEBI Registration No.:	INZ000268538

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

Shreni Shares Ltd. (Formerly Known as Shreni Shares Private Limited)
(SEBI Registered Category – I Merchant Banker)
CIN: U67190MH2009PLC195845 | Tel: +91 22 20897022
Email: shrenishares@gmail.com | Website: www.shreni.in

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Shreni Shares Limited**
(Previously known as *Shreni Shares Private Limited*)

H. N. Punjani

Hitesh Punjani
Director
DIN: 02072811

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall,
off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India

Date: 17th Jan' 2025

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Banker to the Issue, Sponsor Bank, Refund Bank, Public Issue Bank" in the Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and Section 28 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus / Prospectus:

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
Contact person	:	Siddhesh Shirodkar
Telephone number	:	022-69410636
E-mail ID	:	cmsipo@kotak.com
Website	:	www.kotak.com
SEBI registration number	:	INBI00000927
CIN	:	L65110MH1985PLC038137

Yours faithfully,

For Kotak Mahindra Bank Limited



Authorised Signatory

Encl: As above


Annexure ADate: 17th Jan' 2025**TO WHOMSOEVER IT MAY CONCERN****Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").**

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Issue, Sponsor Bank, Refund Bank and Public Issue Bank is true and correct:

1. Registration Number:	INBI00000927
2. Date of permanent registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting [name of certifying entity]us from acting as escrow collection bank, refund bank, public Offer bank, sponsor bank and monitoring agency:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NA

Yours faithfully,

For Kotak Mahindra Bank Limited


Authorised Signatory

Encl: As above

Date: September 16, 2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

We, Smart Horizon Capital Advisors Private Limited, do hereby consent to act as Under writer to the Issue and to our name and the following inserted as an details being underwriter to the Issue in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Chennai ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Issue (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name:	Smart Horizon Capital Advisors Private Limited
Address:	R/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India
Telephone Number:	022 - 28706822
E-mail:	smarthorizoncapital@gmail.com
Investor Grievance e-mail:	investor@shcapl.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah
SEBI Registration Number:	INM000013183
CIN:	U66190MH2023PTC412760

We enclose a copy of our registration certificate regarding our registration with SEBI (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue in relation to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Smart Horizon Capital Advisors Private Limited




Name: Ms. Kajal Darade
Authorized signatory

Annexure A

1.	Registration Number:	INM000013183
2.	Date of registration / Renewal of registration:	September 13, 2024
3.	Date of expiry of registration:	Valid Until Cancelled
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting us from acting as an underwriter	NA
6.	Any inquiry/investigation being conducted by SEBI	NA
7.	Period up to which registration/renewal fees have been paid	NA
8.	Details of any penalty imposed	NA



Date: June 03, 2025

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050.

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange"):

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Market Maker to the Issue" in the Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus/ Prospectus:

Name	SHRENI SHARES LIMITED
Correspondence Address:	Office No. 217, Hive 67 Icon, Poisar Gymkhana Road, Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai - 400067, Maharashtra, India
Tel No.:	022-2089 7022
E-mail:	shrenishares@gmail.com
Website:	www.shreni.in
Contact Person:	Mr. Hitesh Punjani
SEBI Registration No.:	INZ000268538
NSE clearing No.	M51791

Yours faithfully,

For Shreni Shares Limited

H.N. Punjani
Hitesh Punjani
Director
DIN:- 02072811



Member of BSE, NSE.
Depository Participant with CDSL
SEBI registered Category-I Merchant Banker
CIN- U67190MH2009PLC195845

022 35011600/+91 8976801894

www.shreni.in

Registered Office
217, Hive 67 Icon, Poisar Gymkhana
Road, Near Raghuleela Mall,
Kandivall (West), Mumbai - 400067.

shrenisharespvtltd@yahoo.in

Santhi Karthikeyan

HHG 202/7, 2nd Floor, TNHB 205 Scheme, 1st Avenue, Park Road, B Sector Near Andaman
Nicobar Bhavan, Anna Nagar, Western Extn, Tiruvallur, Tamil Nadu – 600 101

Date: 16-08-2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange"),

I, **Santhi Karthikeyan**, hereby give my consent that my name being included as Promoter of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Chennai at Tamil Nadu (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid-Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Santhi Karthikeyan
Promoter

Santhi Karthikeyan

HHG 202/7, 2nd Floor, TNHB 205 Scheme, 1st Avenue, Park Road, B Sector Near Andaman
Nicobar Bhavan, Anna Nagar, Western Extn, Tiruvallur, Tamil Nadu – 600 101

Date: 16-08-2024

To,

The Board of Directors

Samay Project Services Limited

Plot No.1218, 17th street, West End Colony,

Mogappair, Thiruvallur, Chennai,

Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Ms. Santhi Karthikeyan**, hereby give my consent to my name being included as Whole Time Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHIP") and the prospectus ("Prospectus") intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Chennai at Tamil Nadu (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHIP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,



Santhi Karthikeyan

Whole Time Director

DIN: 01162199

Gowri Ramachandran

B5 Kousika Kutir No 57, Burkit Road, Thiyagaraya Nagar, Chennai, Tamil Nadu – 600017

Date: 16-08-2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Gowri Ramachandran**, hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Chennai at Tamil Nadu (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

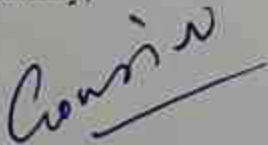
I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company

Yours faithfully,



Gowri Ramachandran
Non – Executive Independent Director
DIN: 08217157

Narayanan Ananthaseshan

Flat 3B Blk 3 Ramaniyam Eden Apts, 46/1 Velachery High Road, J7 Police Station, Velachery,
Chennai, Tamil Nadu – 600042

Date: 16-08-2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Ms. Narayanan Ananthaseshan**, hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Chennai at Tamil Nadu (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company

Yours faithfully,



Narayanan Ananthaseshan
Non – Executive Independent Director
DIN: 02402921

Anand R

Plot No. 1, Flat No. 2A, Cocoon Apartments, North Main Road, Anna Nagar Western Extn,
Tiruvallur Anna Nagar Western Extn, Chennai, Tamil Nadu - 600101

Date: 16-08-2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Anand R**, hereby give my consent that my name being included as Promoter of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus ("Prospectus"), intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Chennai at Tamil Nadu (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Anand R
Promoter

R. Vinu

Flat 1-A, Krishna Vilasam Ganesh Nagar, 1st Street Near Ganesh Nagar, Telephone Exchange
Adambakkam, Kancheepuram, Tamil Nadu – 600088, India

Date: 16-08-2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Mr. Vinu**, hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Chennai at Tamil Nadu (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,



Vinu
Non – Executive Independent Director
DIN: 08317249

K Ulaganathan

18A Lakshmi Nagar, 2nd Street, Nandivaram, Guduvanchery, Chengalpattu,
Tamil Nadu – 603202

Date: 16-08-2024

To:
The Board of Directors
Samay Project Services Limited
Plot No. 1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Mr. K Ulaganathan**, hereby give my consent include my name and other details mentioned herein being included as **Chief Financial Officer** of the Company in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Chennai at Tamil Nadu ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Mr. K Ulaganathan
Designation:	Chief Financial Officer
Address:	Plot No.1218, 17th street, West End Colony, Mogappair, Thiruvallur, Chennai, Tamil Nadu, India, 600050
Telephone Number:	+91 9344139107
Email:	cfo@samayprojects.in

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.



K Ulaganathan

18A Lakshmi Nagar, 2nd Street, Nandivaram, Guduvanchery, Chengalpattu,
Tamil Nadu – 603202

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.



K Ulaganathan
Chief Financial Officer

CC:

Shreni Shares Limited
Office No. 217, Hive 67 Icon, Poisar
Gymkhana Road, Lokmanya Tilak Nagar,
Kandivali West, Mumbai - 400067
Maharashtra, India

Ramaa Krishnakumar

Door No 42/23 Flat No. 09, 3rd Floor, Postal Colony 3rd street, above Canara Bank, west
Mambalam, Chennai Tamil Nadu – 600033.

Date: 14.08.2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Ms. Ramaa Krishnakumar**, hereby give my consent include my name and other details mentioned herein being included as **Company Secretary and Compliance Officer** of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchanges) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Chennai at Tamil Nadu ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I am a member of the Institute of Company Secretaries of India, holding membership number FCS No 7485.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Ms. Ramaa Krishnakumar
Designation:	Company Secretary and Compliance Officer
Address:	Plot No.1218, 17th Street, West End Colony, Mogappair, Thiruvallur, Chennai, Tamil Nadu, India, 600050
Telephone Number:	+91 8778513710
Email:	cs@samayprojects.in

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid Issue Closing Date.

CS Ramaa Krishnakumar

Door No 42/23 Flat No. 09, 3rd Floor, Postal Colony 3rd street, above Canara Bank, west
Mambalam, Chennai Tamil Nadu – 600033.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Ramaa Krishnakumar
Company Secretary & Compliance Officer

CC:

Shreani Shares Limited
Office No. 217, Hive 67 Icon, Poisar
Gymkhana Road, Lokmanya Tilak Nagar,
Kandivali West, Mumbai - 400067
Maharashtra, India

K Suresh

No.48, Padavattamman Koil Street, K K Thazhai, Madhavaram, Tiruvallur, Madhavaram, Milk Colony, Tamil Nadu - 600051.

Date: 16-08-2024

To,

The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Mr. K Suresh**, hereby give my consent to my name being included as Senior managerial personnel (**Engineering Manager**) of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Chennai at Tamil Nadu ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid-Issue Closing Date.



K Suresh

No 48, Padavattamman Koil Street, K K Thazhai, Madhavaram, Tiruvallur, Madhavaram, Milk Colony, Tamil Nadu - 600051.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



K Suresh

Senior Managerial Personnel

CC:

Shreni Shares Limited
Office No. 217, Olive 67 Icon, Poisar
Gyankhana Road, Lokmanya Tilak Nagar,
Kandivali West, Mumbai - 400067
Maharashtra, India.

Sabeer Ali

Door No. 9/5 Second Floor, Jawahar Hussain Khan 1st Street, Dr. Besant Road, Royapettah,
Chennai, Tamil Nadu – 600014.

Date: 16-08-2024

To,

The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Mr. Sabeer Ali**, hereby give my consent to my name being included as Senior managerial personnel (**AGM BioCNG and Operations**) of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Chennai at Tamil Nadu ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents, in relation to the Issue (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BREM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BREM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid Issue Closing Date.

Sabeer Ali

Door No. 9/5 Second Floor, Jawahar Hussain Khan 1st Street, Dr. Besant Road, Royapettah,
Chennai, Tamil Nadu – 600014.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Sabeer Ali
Senior Managerial Personnel

CC:

Shreni Shares Limited
Office No. 217, Hive 67 Icon, Poisar
Gymkhana Road, Lokmanya Tilak Nagar,
Kandivali West, Mumbai - 400067
Maharashtra, India

Sangupani R

8, Pillayar Kovil Street, Govardhanagiri, Kamaraj Nagar, Tiruvallur, Tamil Nadu – 600071

Date: 16-08-2024

To,

The Board of Directors

Samay Project Services Limited

Plot No.1218, 17th Street, West End Colony,

Mogappair, Thiruvallur, Chennai,

Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Mr. Sangupani R**, hereby give my consent to my name being included as Senior managerial personnel (**Administration and Human Resource Manager**) of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Chennai in Tamil Nadu ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.



Sangupani R

8, Pillayar Kovil Street, Govardhanagiri, Kamarajnagar, Tiruvallur, Tamil Nadu – 600071

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Sangupani R
Senior Managerial Personnel

CC:

Shreni Shares Limited
Office No. 217, Hive 67 Icon, Poisar
Gymkhana Road, Lokmanya Tilak Nagar,
Kandivali West, Mumbai - 400067
Maharashtra, India

Chellakamu K

No.49B, Andavar Koil Street, Veerapandi, Theni, Tamil Nadu – 625534

Date: 14-08-2024

To,

The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street, West End Colony,
Mogappair, Thiravallur, Chennai,
Tamil Nadu, India, 600050

Sub: Proposed Initial Public Offer (IPO) of Samay Project Services Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Mr. Chellakamu K**, hereby give my consent to my name being included as Senior managerial personnel (**Purchase Manager**) of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Chennai at Tamil Nadu ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRIM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("**BRIM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRIM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRIM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid Issue Closing Date.



Chellakamu K

No 49B, Andavar Koil Street, Veerapandi, Theni, Tamil Nadu - 625534

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Chellakamu K
Senior Managerial Personnel

CC:

Shreni Shares Limited
Office No. 217, Hive 67 Inn, Poisar
Gymkhana Road, Lokmatya Tilak Nagar,
Kandivali West, Mumbai - 400067
Maharashtra, India

KRISHAAN & CO.,
Chartered Accountants

Flat 10, C Wing 6th Floor
Parsn Manere
442, Anna Salai
Chennai 600 006
e-Mail : ksr@krishaan.in
Tel : +91-44-28272569
+91-9381506565

Date: 21-08-2024

To,
The Board of Directors
Samay Project Services Limited
Plot No.1218, 17th Street ,West End Colony,
Mogappair, Thiruvallur, Chennai,
Tamil Nadu, India, 600050

Subject: - Proposed Initial Public Issue of Samay Project Services Limited ("The Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Statutory Auditors**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name	KRISHAAN & CO.,
Address:	C10 6 TH FLOOR PARSN MANERE 442 ANNA SALAI CHENNAI 600006
Tel No.:	+91-44-28205937 / +91-9381506565
E-mail:	ksr@krishaan.in
Contact Person:	K SUNDARRAJAN
Firm Registration No.:	001453S
Membership No.:	208431

For Krishnaan & Co.,
Chartered Accountants
FRN:001453S



K SUNDARRAJAN
Partner
Membership No.: 208431
Peer review No.: 017772



Place: Chennai



A Y & COMPANY

505, Fifth Floor, ARG Corporate Park
Gopal Bari, Ajmer Road, Jaipur (Raj.)
TEL NO. - +91-9649687300,
Email: info@aycompany.co.in

Date: June 3, 2025.

To,
The Board of Directors
SAMAY PROJECT SERVICES LIMITED
No. 1218, 17th Street, West End Colony,
Mogappair, Chennai - 600050

Sub: Proposed Initial Public Issue (ISSUE) of Samay Project Services Limited (the "Company") on EMERGE PLATFORM OF NSE (the "Stock Exchange").

Dear Sir/Madam,

We, the undersigned, hereby testify and accord our consent to act as **Peer Review Auditor** of the Company and have no objection to our name being inserted as peer review auditor of the Company in the Offer document(s) which the company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies, Stock Exchange and SEBI.

Further we hereby give our consent to include the following contact details:

Name: -	M/s. A Y & CO., Chartered Accountants
Address: -	505, Fifth Floor, ARG Corporate Park, Ajmer Road, Gopal Bari, Jaipur - 302006, Rajasthan, India
Tel: -	+91-9177305322
E-mail: -	info@aycompany.co.in
Contact Person: -	Mrs. Akanksha Gupta
Firm Registration Number	020829C
Peer Review No.	017157

Thanking you,
Yours faithfully

For A Y & Co.,
Chartered Accountants
FRN: 020829C




Akanksha Gupta
Partner
Membership No.: 421545
Peer Review No.: 017157
Place: Chennai